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|  | Court File Number  {{estate.court\_file}} |

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| **Court** | Court of Queen’s Bench of Alberta  (Surrogate Matter) |
| **Judicial Centre** | {{estate.centre}} |
| **Estate Name** | {{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %}  Also known as {{deceased.aka\_name|merge(“a, b and c”)}}{% endif %} |
| **Document** | Release # {{info\_reqd.release\_number}} |
| **Period Covered** | {{info\_reqd.release\_start|toDate(“June 3, 1990”)}} to {{info\_reqd.release\_end|toDate(“June 3, 1990”)}} |
| **Address for Service and Contact Information for Party Filing this Document** | c/o {{firm\_name}}{% if firm\_name2|answered %}  {{firm\_name2}}{% endif %}  {{office.full\_address}}  Attn: {{lawyer.name\_on\_docs }}{% if include\_lawyer\_email==True%}  {{lawyer.email }}{% endif %} |

{{p address\_block\_insert}}

who is{% if party.relationship != “Charity”%} a person{% endif %} beneficially interested in the {% if party.ben\_code != “N” %}residue of the {% endif %}Estate.

{%p if party.ben\_code == “N” and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

1. {% if party.relationship == “Charity” %}{{party.full\_name}} understands that it{% else %}I understand that {% if addressee not in [“Party”, null] %}{{party.full\_name}}{% else %}I{% endif %}{% endif %} will receive {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}} as shown on the schedule of distribution, once the {{cfa.multiple\_prs|text\_merge(“Personal Representative has/Personal Representatives have”)}} received releases from all the necessary beneficiaries.
2. In signing this release, {% if party.relationship == “Charity” %}{{party.full\_name}} releases and discharges{% else %} I release and discharge{% endif %} the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}, their heirs, successors, Personal Representatives and assigns from any further claims by {% if party.relationship == “Charity” %}it{% else %}me{% endif %} against the Estate and its property and against the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} for their management and distribution of the Estate to the date of this release.

{%p endif %}

{%p if party.ben\_code in [“R”, “RN”, “I”, “NI”] %}

1. {% if party.relationship == “Charity” %}{{party.full\_name}} has{% else %}I have{% endif %} received from the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} of the Estate financial statements covering the period {{info\_reqd.release\_start|toDate(“June 3, 1990”)}} to {{info\_reqd.release\_end|toDate(“June 3, 1990”)}}.
2. {% if party.relationship == “Charity” %}{{party.full\_name}} approves{% else %}I approve{% endif %} the financial statements including the schedule of distribution{% if info\_reqd.pr\_comp == “Yes” %} and the schedule of compensation for the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}{% endif %}.
3. {% if party.relationship == “Charity” %}{{party.full\_name}} understands that it will receive its{% else %}I understand that I will receive {% if addressee not in [“Party”, null] %}{{party.full\_name}}’s{% else %}my{% endif %}{% endif %} share of the Estate property as shown on the schedule of distribution,{%if party.ben\_under\_trust %} and in accordance to the terms of the trust,{% endif %} once the {{cfa.multiple\_prs|text\_merge(“Personal Representative has/Personal Representatives have”)}} received releases from all the necessary beneficiaries.
4. If all the necessary beneficiaries do not sign a release, {% if party.relationship == “Charity” %}{{party.full\_name}} understands{% else %}I understand{% endif %} that the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} will apply for a Court Order approving the financial statements or dispensing with the need to pass accounts formally. The {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} will then distribute the Estate property according to the Order.
5. Until the financial statements have been approved by all concerned or by the Court, {% if party.relationship == “Charity” or addressee not in [“Party”, null] %}the Release of {{party.full\_name}}{% else %}my Release{% endif %} will be held in trust.
6. In signing this release,{% if party.relationship == “Charity” %} {{party.full\_name}} releases and discharges{% else %} I release and discharge{% endif %} the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}}, their heirs, successors, Personal Representatives and assigns from any further claims by {% if party.relationship == “Charity” %}it{% else %}me{% endif %} against the Estate and its property and against the {{cfa.multiple\_prs|text\_merge(“Personal Representative/Personal Representatives”)}} for their management and distribution of the Estate to the date of this release.
7. This is {% if info\_reqd.release\_type == “Interim” %}an interim{%elif info\_reqd.release\_type == “Final” %}a final{% endif %} release.

{%p endif %}

{%p if addressee not in [“Party”, null] %}

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| Signature of {{notice.notice\_to\_name}} |  | Date |

{%p else %}

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|  |  |  |
| {% if party.relationship == “Charity” %}Authorized {% endif %}Signature of {{party.full\_name}} |  | Date |

{%p endif %}

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| Witness |

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|  | Court File Number  {{estate.court\_file}} |

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| --- | --- |
| **Court** | Court of Queen’s Bench of Alberta  (Surrogate Matter) |
| **Judicial Centre** | {{estate.centre}} |
| **Estate Name** | {{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %}  Also known as {{deceased.aka\_name|merge(“a, b and c”)}}{% endif %} |
| **Document** | Affidavit of Witness to Signature on Accounting Release |
| **Deponent’s Name** |  |
| **Address for Service and Contact Information for Party Filing this Document** | c/o {{firm\_name}}{% if firm\_name2|answered %}  {{firm\_name2}}{% endif %}  {{office.full\_address}}  Attn: {{lawyer.name\_on\_docs }}{% if include\_lawyer\_email==True%}  {{lawyer.email }}{% endif %} |

**THE DEPONENT {%if party.swear\_affirm == “Swear” %}☒{% else %}☐{% endif %} SWEARS UNDER OATH OR {%if party.swear\_affirm == “Affirm” %}☒{% else %}☐{% endif %} AFFIRMS THAT THE INFORMATION IN THIS AFFIDAVIT IS WITHIN THE DEPONENT'S KNOWLEDGE AND IS TRUE. WHERE THE INFORMATION IS BASED ON ADVICE OR INFORMATION AND BELIEF, THIS IS STATED.**

1. I am the witness to the signature of {% if addressee == “Guardian” %}{{notice.notice\_to\_name}}, {{notice.notice\_to\_relationship}} of {{party.full\_name}}{% elif addressee in [“Trustee”, “Attorney”] %}{{notice.notice\_to\_name}}, {{addressee|title}} for {{party.full\_name}}{% else%}{% if party.relationship == “Charity” %}\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on behalf of {% endif %}{{party.full\_name}}{% endif %} in this Accounting Release.

2. I was present and saw {% if addressee == “Guardian” %}{{notice.notice\_to\_name}}, {{notice.notice\_to\_relationship}} of {{party.full\_name}}{% elif addressee in [“Trustee”, “Attorney”] %}{{notice.notice\_to\_name}}, {{addressee|title}} for {{party.full\_name}}{% else%}{% if party.relationship == “Charity” %}\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on behalf of {% endif %}{{party.full\_name}}{% endif %} sign this document at {{party.place\_of\_commissioning}}.

3. I know {% if addressee == “Guardian” %}{{notice.notice\_to\_name}}, {{notice.notice\_to\_relationship}} of {{party.full\_name}}{% elif addressee in [“Trustee”, “Attorney”] %}{{notice.notice\_to\_name}}, {{addressee|title}} for {{party.full\_name}}{% else%}{% if party.relationship == “Charity” %}\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on behalf of {% endif %}{{party.full\_name}}{% endif %} to be the person named in this Accounting Release.

or

3. On the basis of identification, I believe {% if addressee == “Guardian” %}{{notice.notice\_to\_name}}, {{notice.notice\_to\_relationship}} of {{party.full\_name}}{% elif addressee in [“Trustee”, “Attorney”] %}{{notice.notice\_to\_name}}, {{addressee|title}} for {{party.full\_name}}{% else%}{% if party.relationship == “Charity” %}\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on behalf of {% endif %}{{party.full\_name}}{% endif %} to be the person named in this Accounting Release.

4. I believe that {% if addressee == “Guardian” %}{{notice.notice\_to\_name}}, {{notice.notice\_to\_relationship}} of {{party.full\_name}}{% elif addressee in [“Trustee”, “Attorney”] %}{{notice.notice\_to\_name}}, {{addressee|title}} for {{party.full\_name}}{% else%}{% if party.relationship == “Charity” %}\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on behalf of {% endif %}{{party.full\_name}}{% endif %} is at least 18 years of age.

**{%if party.swear\_affirm == “Swear” %}☒{% else %}☐{% endif %} SWORN OR {%if party.swear\_affirm == “Affirm” %}☒{% else %}☐{% endif %} AFFIRMED BEFORE A {{party.comm\_notary\_language.sentence|upper}} AT {{party.place\_of\_commissioning|comm\_place|upper}} ON {{estate.signing\_date\_options|signing\_date(estate.signing\_date\_other)|upper}}.**

**{%if party.swear\_affirm == “Affirm” %}☒{% else %}☐{% endif %} BASIS FOR AFFIRMATION CONFIRMED**

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| **Deponent** |  | **{{party.comm\_notary\_language.signature}}**  {{party.commissioner|comm\_notary\_name(lawyer, assistant)}} |

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|  | **Appointment expiry date** | {{party.appt\_expiry|comm\_expiry(lawyer, assistant, ga=True)}} |

**Note to Witness: Strike out and initial the No. 3 that does not apply.**